

**United States Bankruptcy Court
District of Arizona**

In re **RDX TECHNOLOGIES CORPORATION**

Debtor(s)

Case No. **15-bk-15859-PS**
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **RDX TECHNOLOGIES CORPORATION** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

CDS & CO (NCI)
PO BOX 1038 STN A, 25 THE ESPLANADE
TORONTO, ON CANADA M5W 1G5

EXCHANGES CONTROL FOR CLASS C01
100 UNIVERSITY AVE, 8TH FLOOR
TORONTOA ON, M5J 2Y1

GEM INVESTMENT AMERICA LLC
590 MADISON AVE., 36TH FLOOR
New York, NY 10022

☐ None [Check if applicable]

January 8, 2016

Date

/s/ Ronald J. Ellett

Ronald J. Ellett 012697

Signature of Attorney or Litigant

Counsel for **RDX TECHNOLOGIES CORPORATION**

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